

Buzz Points Increases Accounting Team Productivity with FloQast

CHALLENGE

Buzz Points was previously managing its accounting close checklists and processes in Excel. The accounting team was looking for a productivity tool that would help team members stay organized and on task in order to reduce the number of days it took to close the books.

SOLUTION

With FloQast, the Buzz Points accounting team had the ability to turn their Excel checklist into a collaborative tool for the whole team. FloQast dynamically linked their GL to their Excel workbooks to automate the reconciliation process. A real-time dashboard provided visibility into the status of the close and any outstanding items that needed to be completed.

IMPACT

- Reduced the number of the days it took to close the books by organizing processes and automating reconciliations
- Real-time close status visibility enabled transparency on the close process across the whole organization
- Increased productivity of the accounting team with all tasks, deadlines and documentation in one centralized location
- Versatility of the tool allowed Buzz Points to leverage the platform as a task manager and productivity tool for several other accounting tasks throughout the period



Client:
Buzz Points

Industry:
Financial Services

Stage:
Private

ERP:



“Being able to keep all team members on task during close has led to reducing the number of days it take to close the books. This benefit is appreciated across the organization up to the CEO and BODs.”

*- Jordan Yu,
Controller, Buzz
Points*